

SPAREBANKEN SØR

Post-issuance Green & Sustainability Bond Allocation Report

2019



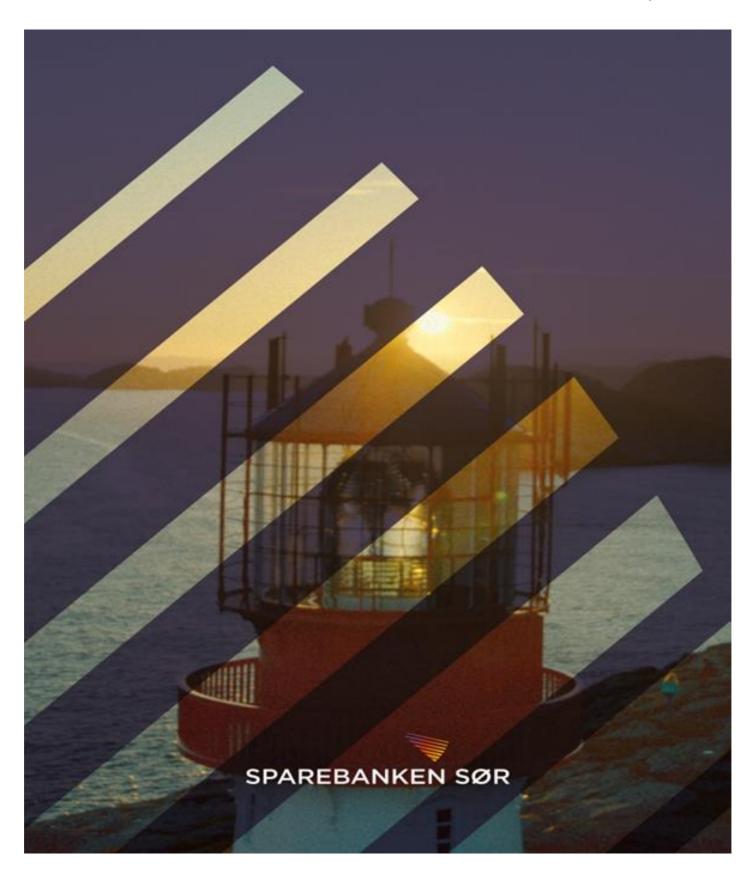
Eligible Green Loan Portfolio			Green Covered Funding			
	Amount (NOK m) ¹	Number of eligible loans	Instrument (ISIN)	Issuance Date	Due Date	Amount (NOK m) ²
Green Residential Buildings	9,032	5,234	XS2069304033	Oct-19	Oct-26	5,102
Sparebanken Sør Boligkreditt AS	6,899	3,975				
Sparebanken Sør	2,133	1,259				
Total	9,032	!	Total			5,102

Percentage of Eligible Green Loan Portfolio allocated (usage)	56.5%
Percentage of Net Proceeds of Green Covered Funding allocated to Eligible Green Loan Portfolio	100%
Eligible Green Loan Portfolio - Unallocated	3,930
Amount and the percentage of new financing and refinancing	100% refinancing
Geographical distribution of the assets	100% Norway

¹ These amounts represent the 30th of September 2019 total outstanding loans that Sparebanken Sør has identified as Eligible Green/Sustainability Loans in accordance with the Sparebanken Sør Green & Sustainability Bond Framework

 $^{^{2}}$ NOK equivalent amount (Exchange rate at issuance date - 17^{th} October 2019; EUR 1 = NOK 10.205)





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