

SPAREBANKEN SØR

Green & Sustainability Bond Allocation Report Q3 2020

2020



Sparebanken Sør Boligkreditt AS – Green Covered Bond Allocation Report Q3 2020

As of 30 September 2020 Sparebanken Sør Group had an Eligible Green Loan Portfolio of NOK 10 947 000 000 (Sparebanken Sør Boligkreditt NOK 8 639 000 000 and Sparebanken Sør NOK 2 308 000 000) and a total amount outstanding Green Covered Bonds of NOK 5 102 000 000 (EUR 500 000

All of the Green Covered Bonds proceeds have been allocated to green assets. Usage of green assets is 46.6 per cent.

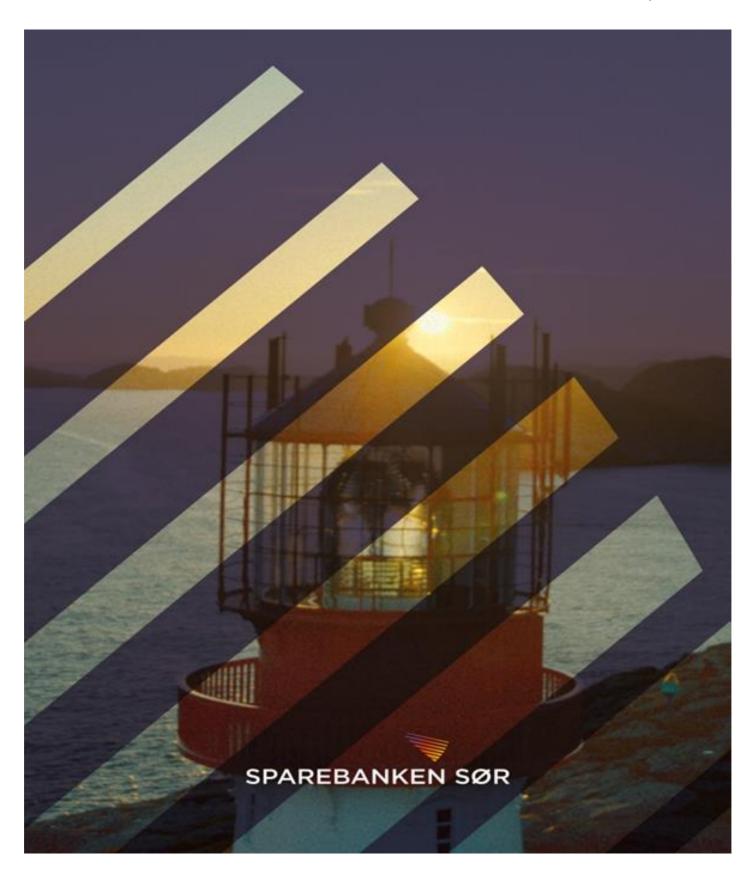
Eligible Green Loan Portfolio			Green Covered Funding			
	Amount (NOK m) ¹	Number of eligible loans	Instrument (ISIN)	Issuance Date	Due Date	Amount (NOK m) ²
Green Residential Buildings	10,947	6,411	XS2069304033	Oct-19	Oct-26	5,102
Sparebanken Sør Boligkreditt AS	8,639	4,935				
Sparebanken Sør	2,308	1,476				
Total	10,947		Total			5,102

Percentage of Eligible Green Loan Portfolio allocated (usage)	46.6%	
Percentage of Net Proceeds of Green Covered Funding allocated to Eligible Green Loan Portfolio	100 %	
Eligible Green Loan Portfolio - Unallocated	5,845	
Amount and the percentage of new financing and refinancing	100 % refinancing	
Geographical distribution of the assets	100 % Norway	

¹ These amounts represent the 30th of September 2020 total outstanding loans that Sparebanken Sør has identified as Eligible Green/Sustainability Loans in accordance with the Sparebanken Sør Green & Sustainability Bond Framework

² NOK equivalent amount (Exchange rate at issuance date - 17th October 2019; EUR 1 = NOK 10.205)





Sparebanken Sør Pb. 200, 4662 Kristiansand | www.sor.no | tlf. 38 10 92 00