

SPAREBANKEN SØR

**Post-issuance Green & Sustainability Bond
Allocation Report**

2019



Eligible Green Loan Portfolio			Green Covered Funding			
	Amount (NOK m) ¹	Number of eligible loans	Instrument (ISIN)	Issuance Date	Due Date	Amount (NOK m) ²
Green Residential Buildings	9,032	5,234	XS2069304033	Oct-19	Oct-26	5,102
Sparebanken Sør Boligkreditt AS	6,899	3,975				
Sparebanken Sør	2,133	1,259				
Total	9,032		Total			5,102

Percentage of Eligible Green Loan Portfolio allocated (usage) **56.5%**

Percentage of Net Proceeds of Green Covered Funding allocated to Eligible Green Loan Portfolio **100%**

Eligible Green Loan Portfolio - Unallocated **3,930**

Amount and the percentage of new financing and refinancing **100% refinancing**

Geographical distribution of the assets **100% Norway**

¹ These amounts represent the 30th of September 2019 total outstanding loans that Sparebanken Sør has identified as Eligible Green/Sustainability Loans in accordance with the Sparebanken Sør Green & Sustainability Bond Framework

² NOK equivalent amount (Exchange rate at issuance date - 17th October 2019; EUR 1 = NOK 10.205)

