

**SPAREBANKEN SØR**

**Green & Sustainability Bond Allocation  
Report Q2 2020**

**2020**



## Sparebanken Sør Boligkreditt AS – Green Covered Bond Allocation Report Q2 2020

As of 30 June 2020 Sparebanken Sør Group had an Eligible Green Loan Portfolio of NOK 10 472 000 000 (Sparebanken Sør Boligkreditt NOK 8 858 000 000 and Sparebanken Sør NOK 1 614 000 000) and a total amount outstanding Green Covered Bonds of NOK 5 102 000 000 (EUR 500 000 000).

All of the Green Covered Bonds proceeds have been allocated to green assets. Usage of green assets is 48.7 per cent.

Eligible Green Loan Portfolio			Green Covered Funding			
	Amount (NOK m) <sup>1</sup>	Number of eligible loans	Instrument (ISIN)	Issuance Date	Due Date	Amount (NOK m) <sup>2</sup>
<b>Green Residential Buildings</b>	<b>10,472</b>	<b>6,184</b>	XS2069304033	Oct-19	Oct-26	5,102
Sparebanken Sør Boligkreditt AS	8,858	5,060				
Sparebanken Sør	1,614	1,124				
<b>Total</b>	<b>10,472</b>		<b>Total</b>			<b>5,102</b>

Percentage of Eligible Green Loan Portfolio allocated (usage) **48.7%**

Percentage of Net Proceeds of Green Covered Funding allocated to Eligible Green Loan Portfolio **100 %**

Eligible Green Loan Portfolio - Unallocated **5,370**

Amount and the percentage of new financing and refinancing **100 % refinancing**

Geographical distribution of the assets **100 % Norway**

<sup>1</sup> These amounts represent the 30th of June 2020 total outstanding loans that Sparebanken Sør has identified as Eligible Green/Sustainability Loans in accordance with the Sparebanken Sør Green & Sustainability Bond Framework

<sup>2</sup> NOK equivalent amount (Exchange rate at issuance date - 17<sup>th</sup> October 2019; EUR 1 = NOK 10.205)

