



Sør Boligkreditt AS

Supplement to Registration Document

(Registration Document dated 1 August 2011)

Arendal, 19.01.2012

1. Financial Information

According to the Commission Regulation (EC) No 809/2004 of 29 April 2004 implementing Directive 2003/71/EC of the European Parliament and of the Council, information in a prospectus may be incorporated by reference.

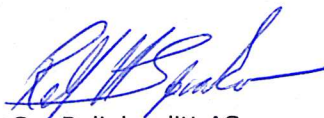
On 25 October 2011, the Company published its third quarter financial statements:

Financial report – Q3 2011	
Income statement	Page 4
Balance sheet	Page 5
Cash flow statement	Page 6
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2. Responsibility Statement

Sør Boligkreditt AS confirms that, having taken all reasonable care to ensure that such is the case, the information contained in this supplement to the registration document is, to the best of our knowledge, in accordance with the facts and contains no omission likely to affect its import.

Arendal, 19.01.2012



Sør Boligkreditt AS
Rolf H. Søraker
Managing Director